

Federated, not out of control

How SBGs and CDGs keep federation under control 20.09.2024

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Agenda

- 1. The challenge
- 2. Technology and scaling
- 3. Use cases & customer applications
- 4. Vision, outlook & summary



1. The challenge



Decentralization is key to Matrix' success



Open

Decentralized

Federated

Privacy-preserving

Choice





... but it comes with threats and risks

Uncontrolled data replication

Compliance?

Data loss risks Espionage



Communication rules?

Insecure homeservers





Secure Border Gateway - The solution



Public Matrix network



So, instead of taking threats and risks...

Uncontrolled data replication

Compliance?

Data loss risks Espionage



Communication rules?

Insecure homeservers





...we control federation with SBGs/CDGs





2. Technology & scaling



Secure Border Gateway - Overview

- Application-level firewall for Matrix homeservers
- Inspects all requests to and from the homeserver
- Can use all request **metadata** to enforce rules
- **Pipeline**-based approach to connect APIs and rule sets
- Pluggable **rules engine** that can be applied to the pipelines
- Flexibility: Additional rules engines can be developed as **SBG modules**
- Available to Element customers (shipped & integrated with ESS)



SBG fully shields homeservers



SBG is made to scale



- Based on modern technologies (Rust) to make it high-performance, robust and resilient
- Low resource footprint
- Stateless & cloud-native
- Horizontal scaling for availability and load distribution

SBG integrates with the ESS admin console element

Ø	Admin Console	Configure Admin	8
SECTIONS			
	Users	Allowed connections	
n	Rooms		
_	Media	You may alter which servers this host connects to by specifying either a full hostname, or a glob-style pattern.	
0	Server Info	See the <u>Federation</u> page for a current list of connections.	
A	Reported Events	Add allowed server	
\bigcirc	Federation	example.com	
Q	Allowed Connections	Enter the hostname or pattern of a server you want to connect with	
G	Admin Bot		
٢	Audit	Showing 1-2 of 2	
		ALLOWED PATTERNS DELETE	
		element.io	
		matrix.org	
		Show 10 ~	

Help and Support

Legal

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SBG - Current capabilities



- Private Federation Enforcement
 - Block traffic to/from certain domains completely (deny list)
 - Allow traffic only to/from certain domains (allow list)
- Gematik TI-Messenger: Messenger proxy
 - Use an externally managed federation list
 - Enforce rules on room invites (3-step permission concept)
 - User-driven Contact Management
 - *Rohdatenerfassung* (performance and inventory data capture)
- Modularity and generic approach allows you to do anything
 - Any metadata on the pipelines can be used to allow/deny requests
 - Request metadata can be rewritten



Special Case: Cross Domain Gateways

- Enables national security level communication
 - Separate networks of different classification levels (low side vs. high side) and span airgaps
 - Allow controlled communication between the networks
 - Full transparency on all traffic (metadata & content)
 - Ability to interfere on all traffic
- CDG today
 - Blueprint and toolbox for building Cross Domain Gateways
 - Pure software or running on COTS or bespoke hardware
 - A benign machine-in-the-middle (MITM) that will decrypt and re-encrypt content
 - Can find and replace terms in message contents that shouldn't leave the high side



3. Use cases & customer applications



The messenger for German healthcare

TI-M Pro



TI-M ePA



element by the creators of Matrix

A backend for TI-Messenger.

A Matrix-based server that's ready for Gematik's TI-Messenger Fachdienst





At the heart of Gematik TI-Messenger





At the heart of Gematik TI-Messenger





4. Vision & outlook

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Vision and outlook

- Every professional Matrix server should deploy an SBG alongside to keep users safe and and ensure compliance
- ESS makes this a breeze for Element customers
- Same for CDG in the right use cases ⇒ Element will support you in making required customizations
- The products' feature-sets will grow to solve even more challenges
 - TI-Messenger 2.0/ePA support
 - Policy enforcement for room memberships on a user- and group-basis
 - Using LDAP/AD attributes to control the policies
 - Information governance with security labels (XEP-258 compatible)
 - <Your favorite usage example>

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Summary

- SBG (and CDG) are your **compliance tools** for Matrix servers
 - SBG is an application-level firewall that relies on request metadata
 - CDG is a benign MITM to inspect and modify message contents
- Both are **in active use with customers** today and have proven to solve real-world challenges
- Their generic and modular approach allows to flexibly **adapt to individual needs**



Questions?